



WEEKLY AGRICULTURAL REPORT



DECEMBER 27, 2018



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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## AGRICULTURAL WEATHER OUTLOOK DECEMBER 27, 2018 TO JANUARY 2, 2019

**HIGH TEMPERATURES COUPLED WITH  
PRECIPITATIONS OF WARM FRONT OVER MOST PART  
OF THE AGRICULTURAL AREA, WITH THE EXCEPTION  
OF THE NORTHEAST-END OF THE REGION AND A  
FINAL TEMPERATURE DROP.**

At the beginning of the perspective, northerly winds will continue blowing over most part of the agricultural area, bringing atmospheric humidity and cloudiness and maintaining the heat wave over most part of the Ag. region. Meanwhile, precipitations of warm front will expand into most part of the area, with the exception of the northeast-end of the region. Towards the end of the perspective, the entry of a Pampero front will bring cold air, dropping temperatures over the center and south of the Ag. region. The North, however, will remain under the influence of warm temperatures.

## SOYBEAN

After a week with good weather conditions, planting activities restarted and today, soybeans are 83,3 % planted out of the 17,9 MHa projected for the current season. So far, this season has been affected by both severe storms with hail and water excess and frosts in the center and south of the agricultural area. Besides, there have been problems with the seed quality and area losses even in those replanted plots. Despite this unfavorable scenario, most part of the planted area will soon begin its reproductive stage with a moisture condition ranging from adequate to ideal and up 17 percentage points YoY.

## CORN

At the end of the planting window for late corn in the center and south of the agricultural area, fieldwork continues at a good pace. Provinces in the north of the country report adequate moisture reserves, thus, fostering fieldwork. To date, corn is 73 % planted. Under this scenario, we maintain our final area projection at 5,800,000 Ha. Most of the plots planted in the spring are currently defining yields with good expectations compared to previous seasons.

## SUNFLOWER

Sunflower harvest continues expanding into the NEA region and north-central Santa Fe. To date, the oilseed is 7.9 % harvested. In absolute numbers, over 300,000 hectares have been collected with a national average yield of 2.06 Tn/Ha. Besides, those crops planted in Buenos Aires and La Pampa are at bud or flowering stage under a moisture condition ranging from adequate to regular.

## SORGHUM

Since our last report, good weather conditions have fostered planting activities at a national level. Most of the planting progress of late and second crops was observed in the provinces of Chaco, Córdoba, Santa Fe and Buenos Aires. Early-planted sorghum is at reproductive stage under good moisture and sanitary conditions. To date, grain sorghum is 61.2 % planted out of a final area projected at 730,000 Ha., down 12 % YoY (Area season 2017/18: 830,000 Ha.). Fortnightly progress is estimated at 10.4 percentage points; In absolute numbers, approximately 450,000 Ha. have already been planted.

## WHEAT

Last week's good weather conditions have fostered wheat harvest at a national level. To date, wheat is 82.1 % harvested with an average yield of 2.96 Tn/Ha and a weekly progress of 13.9 percentage points. Current production is estimated at 14.8 M tons. Harvest is complete in the north-center of Córdoba, the north belt and the east-center of Entre Ríos. We maintain our final production projection at 19 M tons.



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WEEKLY AGRICULTURAL REPORT

# ANNEX

# SOYBEAN

2018/19 Season

As of: Dec. 26, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	993.167	925.250	46,5	430.350
II NEA	1.307.833	1.194.017	33,9	405.366
III Ctro N Cba	2.192.833	2.037.850	96,0	1.957.143
IV S Cba	1.602.833	1.637.917	96,4	1.578.922
V Ctro N SFe	1.327.500	1.329.833	88,0	1.170.242
VI Núcleo Norte	2.537.000	2.594.450	97,8	2.537.414
VII Núcleo Sur	2.340.333	2.439.936	93,1	2.272.776
VIII Ctro EER	1.278.333	1.300.700	92,6	1.204.940
IX N LP-OBA	1.878.167	1.970.840	90,3	1.778.840
X Ctro BA	521.167	598.942	66,6	399.022
XI SO BA-S LP	304.833	436.317	58,6	255.717
XII SE BA	1.121.000	1.092.592	61,4	670.667
XIII SL	186.833	179.967	97,5	175.467
XIV Cuenca Sal	68.833	120.807	44,8	54.167
XV Otras	39.333	40.583	70,4	28.583
<b>TOTAL</b>	<b>17.700.000</b>	<b>17.900.000</b>	<b>83,3</b>	<b>14.919.614</b>

# CORN

2018/19 Season

As of: Dec. 26, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	382.000	405.000	15,0	60.750
II NEA	612.000	644.000	18,0	115.920
III Ctro N Cba	820.000	855.000	74,5	636.975
IV S Cba	688.000	720.000	90,4	650.880
V Ctro N SFe	224.000	242.000	54,5	131.890
VI Núcleo Norte	539.000	580.000	94,5	548.332
VII Núcleo Sur	417.000	445.000	93,3	414.963
VIII Ctro E ER	178.000	190.000	68,0	129.200
IX N LP-OBA	590.000	620.000	92,5	573.500
X Ctro BA	305.000	318.000	92,3	293.514
XI SO BA-S LP	168.000	176.000	87,5	154.000
XII SE BA	200.000	210.000	88,0	184.800
XIII SL	234.000	246.000	84,0	206.640
XIV Cuenca Sal	112.000	117.000	86,3	100.913
XV Otras	31.000	32.000	100,0	32.000
<b>TOTAL</b>	<b>5.500.000</b>	<b>5.800.000</b>	<b>73,0</b>	<b>4.234.276</b>



# SUNFLOWER

2018/19 Season

As of: Dec. 26, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	-	-	-	
II	NEA	380.000	440.000	100,0	440.000
III	Ctro N Cba	5.000	6.000	100,0	6.000
IV	S Cba	21.000	22.000	100,0	22.000
V	Ctro N SFe	260.000	280.000	100,0	280.000
VI	Núcleo Norte	12.000	12.000	100,0	12.000
VII	Núcleo Sur	9.000	9.000	100,0	9.000
VIII	Ctro E ER	7.000	8.000	100,0	8.000
IX	N LP-OBA	110.000	140.000	100,0	140.000
X	Ctro BA	55.000	70.000	100,0	70.000
XI	SO BA-S LP	370.000	380.000	100,0	380.000
XII	SE BA	390.000	400.000	100,0	400.000
XIII	SL	24.000	25.000	100,0	25.000
XIV	Cuenca Sal	100.000	100.000	100,0	100.000
XV	Otras	7.000	8.000	100,0	8.000
<b>TOTAL</b>		<b>1.750.000</b>	<b>1.900.000</b>	<b>100,0</b>	<b>1.900.000</b>

# SORGHUM

2018/19 Season

As of: Dec. 26, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	23.000	21.000	25,0	5.250
II	NEA	220.000	190.000	31,0	58.900
III	Ctro N Cba	80.000	70.000	79,0	55.300
IV	S Cba	30.000	25.000	85,0	21.250
V	Ctro N SFe	143.000	130.000	79,0	102.700
VI	Núcleo Norte	30.000	25.000	88,0	22.000
VII	Núcleo Sur	17.000	14.000	89,0	12.460
VIII	Ctro EER	65.000	60.000	86,0	51.600
IX	N LP-OBA	40.000	35.000	65,0	22.750
X	Ctro BA	10.000	8.500	63,0	5.355
XI	SO BA-S LP	80.000	70.000	51,0	35.700
XII	SE BA	7.000	6.500	52,0	3.380
XIII	SL	45.000	40.000	76,0	30.400
XIV	Cuenca Sal	25.000	22.000	49,0	10.780
XV	Otras	15.000	13.000	66,0	8.580
<b>TOTAL</b>		<b>830.000</b>	<b>730.000</b>	<b>61,2</b>	<b>446.405</b>

# WHEAT

2018/19 Season

As of: Dec. 26, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	390.000	10.000	380.000	100,0	380.000	9,7	368.503
II	NEA	465.000	9.000	456.000	100,0	456.000	20,8	948.503
III	Ctro N Cba	630.000	13.000	617.000	100,0	617.000	19,2	1.182.423
IV	S Cba	425.000	8.000	417.000	96,0	400.320	26,7	1.068.167
V	Ctro N SFe	485.000	10.000	475.000	100,0	475.000	29,5	1.402.900
VI	Núcleo Norte	860.000	16.000	844.000	100,0	844.000	29,6	2.494.936
VII	Núcleo Sur	590.000	8.000	582.000	91,0	529.620	43,7	2.313.464
VIII	Ctro EER	280.000	4.000	276.000	100,0	276.000	38,6	1.065.395
IX	N LP-OBA	495.000	5.000	490.000	68,0	333.200	41,1	1.369.748
X	Ctro BA	340.000	4.000	336.000	55,0	184.800	39,7	733.833
XI	SO BA-S LP	530.000	3.000	527.000	48,0	252.960	33,2	840.462
XII	SE BA	580.000	3.000	577.000	30,0	173.100	42,6	737.702
XIII	SL	10.000	400	9.600	100,0	9.600	23,8	22.888
XIV	Cuenca Sal	100.000	1.000	99.000	60,0	59.400	39,5	234.333
XV	Otras	20.000	600	19.400	100,0	19.400	21,5	41.710
<b>TOTAL</b>		<b>6.200.000</b>	<b>95.000</b>	<b>6.105.000</b>	<b>82,1</b>	<b>5.010.400</b>	<b>29,6</b>	<b>14.824.966</b>